

To cite: **Kostadinova, Petia.** 2014. “Social Policy Arrangements across Europe: continuing disparities between social models in the EU?” *L'Europe en formation* 372 (Été 2014 - Summer 2014): 33-50

**1. Name of country**

**2. Name of program** *already in spreadsheet* (e.g. Old Age, Disability, and Survivors; *code the information below for each of the five types of programs listed here:* 1. Old Age, Disability, and Survivors; 2. Sickness and maternity; 3. Work injury; 4. Unemployment; and 5. Family allowances; create a separate row on the Excel sheet for each program for each country)

**3. Type of subprogram** (*listed under Regulatory Framework for each program*)

- = 1 if social insurance
- = 2 if universal
- = 3 if mean-tested
- = 4 if a combination (or other)

**4. Source of funds** (*listed under Source of Funds for each program*)

- 4(a) mark 1 if insured person contributes, or 0 otherwise; N/A if not applicable
- 4(b) mark 1 if the self-employed/insured person contributes, or 0 otherwise; N/A if not applicable
- 4(c) mark 1 if the employer contributes, or 0 otherwise; N/A if not applicable
- 4(d) mark 1 if the government contributes, or 0 otherwise; N/A if not applicable

**5. Percentage of contributions** (*listed under Source of Funds for each program; Note: we are not interested in the actual amounts of contributions as they are in different currencies and thus not easily comparable; instead, you will enter the % of pay/earnings that are contributed to each program. For those familiar with the US system, this would be the equivalent of Social Security taxes that employees and employers pay*)

- N/A 5(a) if 4(a) = 1, fill in the percentage of contribution here, enter N/A if 4(a) = 0 or N/A
- N/A 5(b) if 4(b) = 1, fill in the percentage of contribution here, enter N/A if 4(a) = 0 or N/A
- N/A 5(c) if 4(c) = 1, fill in the percentage of contribution here, enter N/A if 4(c) = 0 or N/A
- N/A 5(d) if 4(d) = 1, fill in the percentage of contribution here, enter N/A if 4(d) = 0 or N/A

**6. Coverage** (*listed under Coverage for each program*)

- = 1 if thru employment only

- = 2 if through residency only
- = 3 if thru age only
- = 4 if thru income only
- = 5 if thru other OR combinations of the above (in which case specify)

**7. Name of subprogram** (*already included in spreadsheet*)

- Old age (*focus on this subheading only; I know that many countries has pensions for poor older people as well as their children and spouses, but we are not interested in these for now*)
- Permanent disability
- Survivors
- Sickness
- Maternity (*we are not interested in workers and dependent's medical benefits under this sub heading*)
- Birth grant
- Temporary disability
- Permanent disability
- Permanent injury (*we are not interested in workers and survivors medical benefits under this sub heading*)
- Unemployment benefits
- Family allowance

*(Note: Same as above. However: keep in mind that countries might (and often will) have different subprograms. If a country **does not have a subprogram** that is listed in the spreadsheet, **please leave that row blank; do not delete the row. I repeat: do not delete the row.** If a country has a subprogram that is not listed in the spreadsheet, and it is not listed under the exclusions above, please **add a row**, the subprogram's name and code it as you would for the others. After you are done, highlight that row in a yellow color.)*

*For each sub-program, complete the following coding*

**8. Eligibility criteria** (*listed under Qualifying Conditions for each program*). *Note: there is some room for judgement here; use you own judgement to fill this section; we will do a comparison between coders later to show you some of the techniques used to account for Intercoder reliability)*

- = 1 if based on employment only
- = 2 if based on residency only
- = 3 if based on age only
- = 4 if based on income/means testing only
- = 5 if based on other, including combinations of the above (in which case specify in the next cell)

**NOTE: most of the program will be at the program level, except eligibility, which is at the subprogram level. Since several programs have more than one subprogram, I have added rows for each subprogram, i.e. the names of some programs repeat time times. For items 3 through 6 please enter them as many times as the program name appears (i.e. repeat values)**